



FONDAZIONE SAME

Social report

2022



FONDAZIONE SAME

Enthusiasm. Humility. Tenacity.



The Spiritual Will and Testament of Francesco Cassani

“ In the event of my death, I want my heir to remember that SAME, with the help of my poor, dear brother Eugenio, was created not to make a profit but to give Italy a prestigious industry in the field of tractors and combustion engines.

I want to tell the man who runs SAME to be inspired as far as possible by the concept of unity and to avoid initiatives that take SAME away from its core. The company was founded on the construction of tractors and it must continue in this vein, striving to improve construction, without neglecting the steadfast pursuit of cost-effectiveness and modern machinery.

In the future, competition will be even fiercer, so continuity as well as updated products are essential.

The people who work with me today in the technical field, in sales and administration are trustworthy [...].

I advise avoiding business and financial speculations. I would recommend not making the factory too big and always having a financial safety net, to deal with the crises that can always affect a company.

To all staff, I would like to extend my affection and thanks for their dedication to SAME.

I recommend to the person taking over from me to act, inspired by my values of being an enthusiastic, humble and tenacious worker. To act with the utmost impartiality with staff and make every effort to stop any rivalry among co-workers; workers must rise through the ranks based on merit and be inspired by the sincerest loyalty and honesty to everyone.

As technology develops, the development of gas turbines is an interesting prospect. It would be advisable above all to follow the experience of other companies before venturing into studies that would be economically disastrous.

I would have many other things to say but I would like to end, giving the people who will continue my work a message to run the company in a healthy and honest way, trusting in their wisdom and integrity.

May God bless you and help you, rewarding you for the work you will soon perform. ”



Ing. Francesco Cassani

SAFE



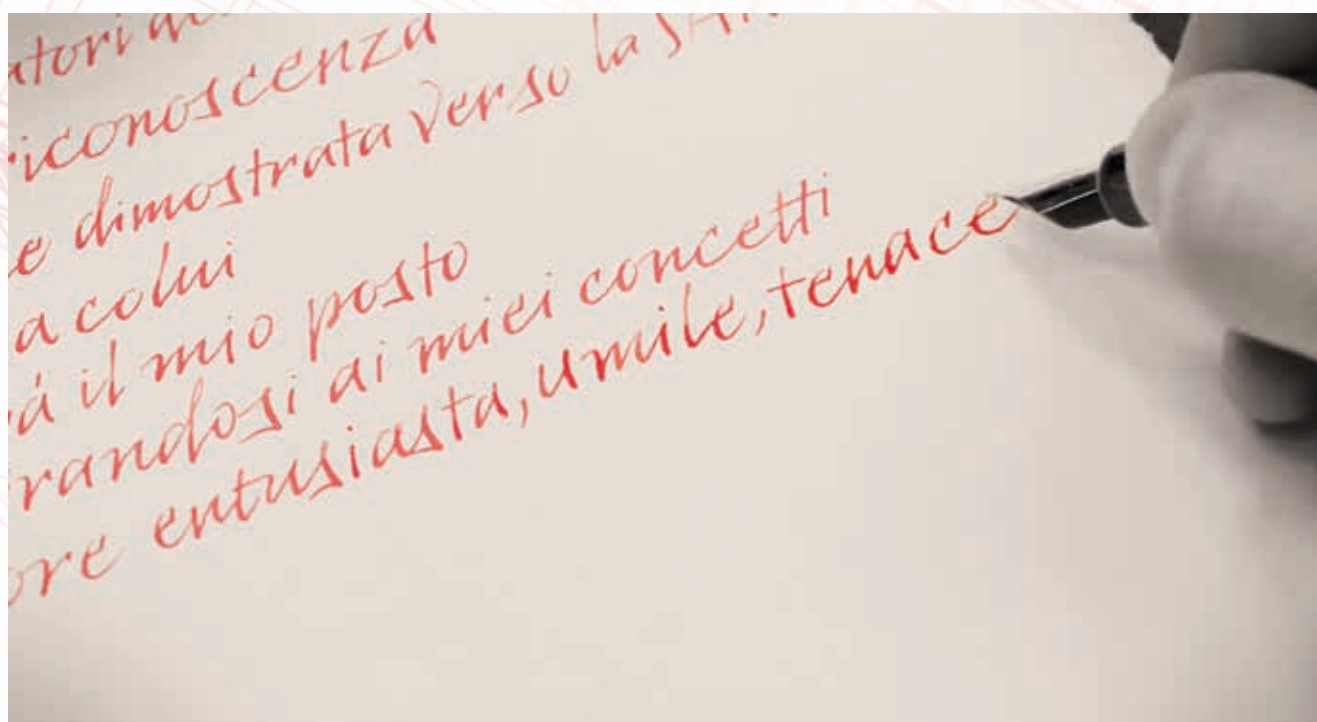
Fondazione SAME

WHERE OUR VALUES AND SOCIAL COMMITMENT FIND A SOLID FOUNDATION ON WHICH TO GROW.

Enthusiasm. Humility. Tenacity. These are the values conveyed by Francesco Cassani, founder of SAME with an innovative spirit and highly evolved entrepreneurial vision, and his brother Eugenio which have always accompanied us. Generation after generation, they have paved the way for our growth, which has been inextricably linked to that of our community and to that of Italian society, quickly expanding into the rest of the world. The SAME Foundation, established in 2017 in collaboration with SDF on the occasion of the company's 90th anniversary, was created for the express purpose of extending these values beyond the confines of business, to give a more solid and structured foundation to our philanthropic commitment, to our dedication to civil society, and to our support for those entities that conduct research and relevant studies in the scientific field. Starting each day from the place where it all began: our historic offices in Treviglio.



FONDAZIONE SAME



Letter from the chairman

Enthusiasm. Humility. Tenacity. These three core values, expressed by Francesco Cassani, continue to inspire the activities of the SAME Foundation, which on 4 October 2022, at the end of a process that began in December 2020, was registered as an Ente Filantropico (philanthropic entity) in the National Single Register of the Third Sector (RUNTS).

This first Social Report bears witness to the Foundation's commitment over the past year, which saw an increase in its activities, despite a very uncertain general context due to the war in Europe, with grants to support new and existing projects reaching almost €1 million.

As shown in the following pages, the two most significant operations in Italy were, in Milan, the funding of research into antiviral drugs against Covid-19 by the San Raffaele Hospital, and the development and support of a social housing project to provide low-rent housing for families and young people in severe financial or social hardship, coordinated by the Don Gino Rigoldi Foundation. Financial support also continued to be given to the Comunità Nuova Association, which takes in minors aged between five and thirteen from struggling families, to other associations that support vulnerable groups with educational and social reintegration programmes, and to the BergamoScienza Festival.

In the province of Varese, faced with the Ukraine refugee emergency, the Foundation has been directly involved in reception, educational support, integration and community projects, providing housing, financial support and, especially for children, spaces for socialising and recreation, and supporting the activities of Don Giuseppe Tedesco.

In Treviglio, funding was provided for the finishing touches to the Cascina Ganassina, part of the Agricultural secondary school "G. Cantoni", which had already undergone a major refurbishment by the local authority with the help of the Foundation, as well as a contribution to the food programme and the purchase of kitchen equipment for a canteen run by the Quercia di Mamre Association.

Tanzania was again the focus of the Foundation's development projects. In northwestern Tanzania, in the Same region, cooperation with the local diocese has been further strengthened. Investments are continuing to complete the buildings of the St Jacobus agricultural college, which will accommodate around 400 students and become a national centre of excellence for the study of agricultural subjects, also with a view to university studies. It was inaugurated on 3 November 2022 in the presence of a group of professors and students from the G. Cantoni agricultural college in Treviglio, as part of a cultural exchange project.

Also in this geographical area, a project called "Smart Developing Farming" was launched to develop agricultural knowledge and techniques in these rural communities.

At the same time, further efforts were made in Zeneti to expand the local hospital by providing accommodation for medical staff, setting up an outpatient clinic for AIDS patients, and purchasing equipment.

The SAME Foundation would like to thank in advance all those who wish to contribute to the support of these projects and to the development of future projects to help those in need. Information on how to support the Foundation is available at www.fondazione.same.it.

Thank you in advance.



Francesco Carozza
Chairman of the SAME Foundation

Methodological basis

This first Social Report of the SAME Foundation - Ente Filantropico is a tool to report on the social, environmental and economic responsibilities, conduct and results of the activities carried out in 2022.

The document is intended to offer comprehensive information to all stakeholders, in addition to the financial information in the annual financial statements.

The social report has been prepared pursuant to Art. 14 of Legislative Decree 117/2017 and the specific Guidelines of the Ministry of Labour and Social Policy, approved by the Decree of 04/07/2019.

In particular, the principles referred to in that Decree have been fully observed, namely:

- relevance to the subject matter of the document;
- completeness with regard to stakeholders' expectations;
- transparency with regard to the process followed for reporting;
- neutrality: reporting on both successes and challenges encountered;
- applicability to the reference period;
- comparability over time and, when possible, with respect to the reference sector;
- clarity: language also addressed to non specialists;
- truthfulness and verifiability with respect to the information sources used;
- reliability of the reported information;
- autonomy of third parties (control body).

The Control Body (see paragraph 4.6), to which the functions established by Art. 30 of Legislative Decree 117/2017 were assigned for 2022, performed the required compliance analysis with respect to the ministerial guidelines and issued the relevant certification, which is included at the end of this document.

The drafting process was carried out by a working group coordinated by the Secretary to the Foundation's Board of Directors, with the support of an external consultant (Marco Zomer, on behalf of Intertek Italia S.p.A.)

The social report was approved by the Board of Directors on 18/04/2023 and published on the Foundation's website (www.fondazionesame.it).

For enquiries and information please contact: Mr Ivano Volpon - Secretary to the Board of Directors
- Email: i.volpon@fondazionesame.it.

The foundation



Name:

SAME Foundation - Ente filantropico - ETS

Registered and operational office:

Viale Francesco Cassani, 15 - TREVIGLIO (BG) - Italy

Phone: **+39 0363 4211**

Tax Code: **04234850164**

Registered in the National Single

Register of the Third Sector (RUNTS) - **Under No. 43174**

HISTORY AND MISSION

The SAME Foundation was established by SAME DEUTZ-FAHR Italia S.p.A. in 2017, on the ninetieth anniversary of the institution of the company by Francesco and Eugenio Cassani, who founded SAME, from which the current SDF Group derives.

Enthusiasm, humility and tenacity: these are the values handed down by our founders, and they have always been with us. Generation after generation, they have paved the way for our growth, which has been inextricably linked to that of our community and to that of Italian society, which soon spread to wider world.

The Foundation was created precisely to embody these values beyond entrepreneurial boundaries, with the aim of pursuing philanthropic goals, especially in the areas of scientific research, fighting against poverty and hunger in Africa, safeguarding the historic and environmental heritage and providing assistance for the weakest and neediest members of society.

The Foundation's headquarters are in Treviglio, in the historical building where SAME has had its offices since the mid-1950s, the building depicted in the logo of the SAME Foundation.

On 04/10/2022, the Foundation was recognised as a Ente Filantropico, governed by articles 37 et seq. of Legislative Decree 117/2017 (Third Sector Code), with registry number 43174. It then changed its name to "SAME Foundation - Ente Filantropico - ETS" or alternatively shortened to "SAME Foundation - EF".

STATUTORY ACTIVITIES

With reference to Art. 5 of the Third Sector Code, the statutory activities of the SAME Foundation - EF fall into the following categories:

- a) social activities, services and benefits;
- d) academic education, vocational education and training, and cultural activities of social interest with an educational purpose;
- e) activities and services aimed at conserving and improving the state of the environment;
- f) activities for the protection and improvement of the cultural heritage and landscape;
- g) undergraduate and postgraduate training;
- h) scientific research of particular social interest;
- i) organisation and management of cultural, artistic or recreational activities of social interest;
- l) further education training, aimed at preventing early school leaving and educational and training success, preventing bullying and combating educational poverty;
- m) instrumental services to third sector entities;
- n) development cooperation;
- q) social housing, as well as any other activity of a temporary residential nature intended to meet social, health, cultural, educational or employment needs;
- u) charity, long-distance support, provision of food or products free of charge, provision of money, goods or services to support disadvantaged persons or activities of general interest;
- w) promotion and protection of human, civil, social and political rights;

More specifically, the Articles of Association of the SAME Foundation - EF, approved by the Board of Directors on 17/12/2020, provide that the Foundation, which is a non-profit organisation, shall pursue exclusively civic, solidarity and socially useful purposes, mainly in the fields of support and promotion of education and training, support for medical science and scientific research, assistance to the weakest and most needy categories, protection of the environmental and cultural heritage and the fight against hunger and poverty.

Moreover, pursuant to Art. 37 of Legislative Decree No. 117 of 3 July 2017, the Foundation exclusively carries out the activity of disbursing money, goods or services, including investment, in support of categories of disadvantaged persons or activities of general interest.

Among these activities, the Articles of Association include:

- the design and implementation of development projects, mainly in African countries, which, by disseminating agricultural mechanisation techniques, can make a significant contribution to the spread of the best agricultural production practice and to the fight against poverty and hunger;
- any initiative deemed effective and appropriate to promote higher levels of nutrition, literacy, education and health in the most disadvantaged, economically depressed and under-educated areas of the world; in particular, the Foundation aims to become an appropriate means by which to contribute towards the growth and socio-cultural development of the younger members of the population;

- the pursuit of the protection, promotion, conservation, maintenance and improvement of cultural assets of artistic and historical interest and of the landscape, as provided for by Legislative Decree 42/2004 (Cultural Heritage Code) and subsequent regulations;
- the provision of scholarships to students of all levels and to graduates and deserving young people, on the basis of specific calls for applications;
- the organising of cultural events and activities, including providing space for concerts, events and performances;
- the organisation of exhibitions, as well as studies, research, exchanges with museums, publications, conventions, scientific initiatives, educational, training or dissemination activities, also in cooperation with the school and university system and with Italian and foreign cultural and research institutions, all within the limits of the law in force at the time.

In 2022, all of the Foundation's activities fell within the statutory activities mentioned above. The activities actually carried out are detailed in paragraph 6.



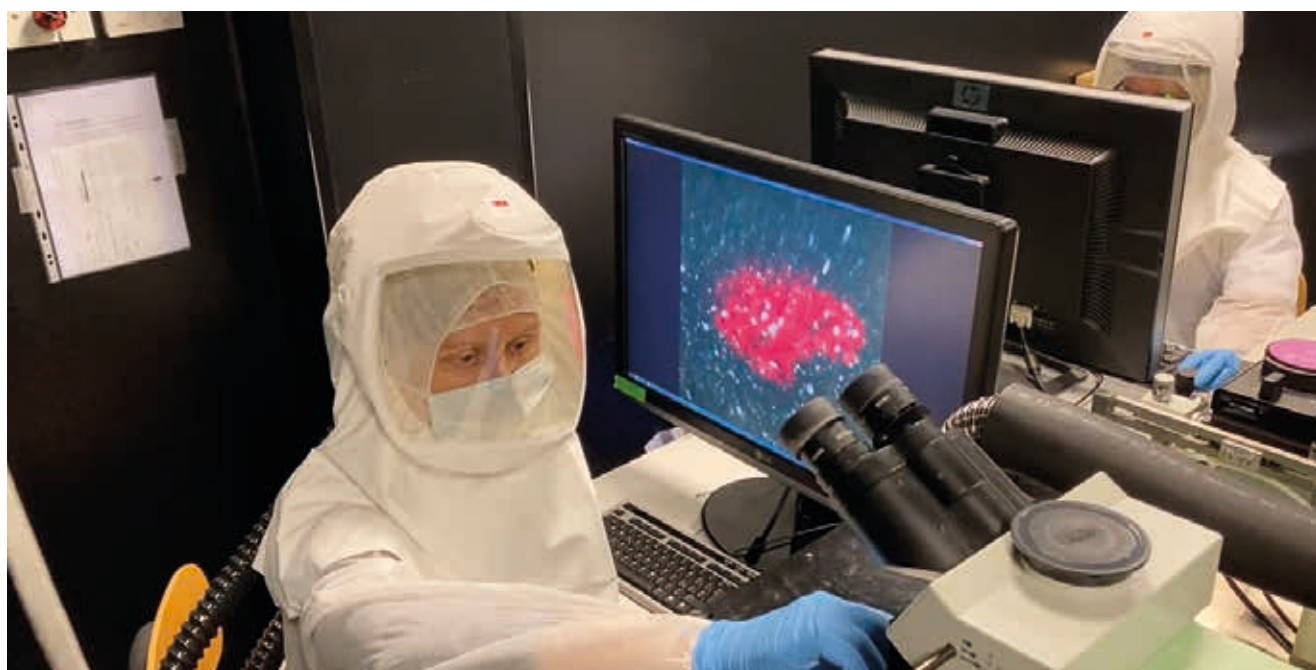
CONTEXT OF REFERENCE AND RELATIONSHIPS

The Foundation's sphere of activity is mainly in Italy and some African countries, as stipulated in its Articles of Association.

For its projects and activities in 2022, the Foundation did not make use of collaborations or partnerships with other entities, with the exception of any external collaborators (see paragraph 5.1).

However, the Articles of Association provide that in pursuit of its purposes the Foundation may:

- promote agreements with scientific, cultural and educational institutions, both Italian and foreign, in order to carry out and facilitate studies and cultural activities, both by promoting meetings and conferences and by providing places of rest and reflection for people engaged in study or research;
- promote similar agreements with Italian and foreign institutes, bodies, associations, foundations for the organisation of seminars or meetings and for the joint use and management of cultural assets belonging to the above-mentioned bodies;
- encourage, also by means of subsidies, the development of institutions, associations and entities operating for purposes similar to those of the Foundation or such as to facilitate the achievement of the Foundation's purposes;
- enter into agreements or contracts of any nature and duration with public bodies or private entities that are useful or even just appropriate for the pursuit of its purposes, such as the purchase of instrumental goods or services, the hiring of employees with the necessary professional qualifications, the taking out of loans or financing;



Structure, governance and administration

The Foundation's governance and control system was reviewed and formalised following the process concluded with its registration in the National Single Register of the Third Sector, finalised on 4 October 2022, with which the SAME Foundation took on the aforementioned name of Ente Filantropico (Philanthropic Entity) (see paragraph 3.1).

The SAME Foundation - EF operates in full continuity, sharing aims and objectives with respect to the pre-existing SAME Foundation.

The Articles of Association of the SAME Foundation - EF provide for a system of governance and control consisting of:

- Chairman of the Board of Directors
- Deputy Chairman of the Board of Directors
- Board of Directors
- Secretary of the Board of Directors
- Scientific Committee
- Control Body
- Supervisory Board



THE CHAIRMAN

The Chairman of the SAME Foundation - EF is Francesco Carozza, in office since 13/12/2022, in continuity with the previous SAME Foundation.

The office of Chairman is held for life, unless he resigns.

The Chairman is the legal representative of the Foundation, in negotiation, arbitration and proceedings, with third parties and at all levels of jurisdiction. He convenes and presides over the Board of Directors, executes the resolutions of the Board itself and exercises the powers that the Board delegates to him in general or from time to time, in compliance with any limits specified therein.



THE DEPUTY CHAIRMAN

The Deputy Chairman of the SAME Foundation - EF is Aldo Carozza, in office since 13/12/2022, in continuity with the previous SAME Foundation.

The office of Deputy Chairman is held for life, unless he resigns.

The Deputy Chairman replaces the Chairman in the event of his absence or impediment. He also exercises those functions that are delegated to him generally or from time to time by the Board of Directors or the Chairman.

THE BOARD OF DIRECTORS

The Board of Directors has an odd number of five to nine members, who serve for three financial years.

The current Board of the SAME Foundation -EF was appointed in continuity with that of the previous Foundation, with the notarised minutes of 13/12/2022.

It will remain in office until the approval of the financial statements for 2024.

Its composition, in addition to the Chairman and Deputy Chairman, is as follows



Luisella Cassani Carozza



Lodovico Bussolati



Marco Magnifico



Francesco Natta



Silvia Pansieri

The Articles of Association entrust the Board of Directors with the ordinary and extraordinary administration of the Foundation.

The Board meets as often as deemed appropriate, and in any event at least twice a year, once before 30 June, to examine and approve the financial statements and the budget.

The Board held the following meetings in 2022:

Date	Participants	Main agenda items	Decisions
12/04/2022 (SAME Foundation)	7 out of 7	Approval of 2021 financial statements and the 2022 budget	Approval of the final balance and, subject to sourcing the necessary funds, of the budget
		Update on ongoing projects	Operational decisions on individual projects
		Organisation, Management and Control Model pursuant to Legislative Decree 231/01	Acquisition of Supervisory Board reports, confirmation of Supervisory Board composition and budget
27/09/2022 (SAME Foundation)	6 out of 7	Update on ongoing projects and related and consequential resolutions	Operational decisions on individual projects
13/12/2022 (SAME Foundation - EF)	6 out of 7	Review of the steps taken by the Foundation to assume the role of a Ente Filantropico	-
		Appointment of the Board of Directors, confirmation of term of office and details regarding the expiry of offices.	Confirmation of previous Board of Directors and definition of term of office
		Proposal for ad hoc proxy of authority to apply for 5x1000 income tax donation programme	Proxy to the Chairman
		Appointment of the Control Body	Confirmation of the previous Control Body
		Appointment of the Supervisory Board pursuant to Legislative Decree 231/2001	Confirmation of the previous Supervisory Board
		Appointment of the Secretary and Scientific Committee	Confirmation of previous Secretary and Scientific Committee

THE SECRETARY TO THE BOARD OF DIRECTORS

The Board of Directors may appoint a Secretary and determine their legal and economic status.

The current Secretary of the Same Foundation - EF is Ivano Volpon, appointed on 13/12/2022, in continuity with the appointment of 14/12/2017 for the previous Foundation.

The Secretary draws up the minutes of the Board meetings and signs them together with the Chairman.

The term of office of the Secretary is the same as that of the Board of Directors.

THE SCIENTIFIC COMMITTEE

In accordance with the provisions of the Articles of Association (Art. 8), the Board of Directors, at its meeting on 13/12/2022, established a Scientific Committee composed as follows:



Antonio Bonetti
(Committee Chairman)



Francesco Carozza



Aldo Carozza



Lodovico Bussolati



Francesco Natta



Ivano Volpon

The Scientific Committee has the task of coordinating the implementation of projects in sub-Saharan Africa, currently centred in Tanzania.

The Scientific Committee will remain in office until the approval of the financial statements for 2024.

THE CONTROL BODY

In accordance with the provisions of the Articles of Association (Art. 9), the Board of Directors, at its meeting of 13/12/2022, appointed a single-member Control Body in the person of Vittorio Tosi, in continuity with the appointment of 15/06/2017 for the previous Foundation.

The Control Body will remain in office until the approval of the financial statements for 2024.

Among the tasks of this Body, the Articles of Association provide in particular:

- supervision of compliance with the law, the Articles of Association and respect for the principles of proper administration, also with reference to the provisions of Legislative Decree 231/2001, where applicable;
- supervision of the adequacy of the organisational, administrative and accounting structure and its actual functioning;
- tasks of monitoring compliance with civic, solidarity and social purposes;
- verification of compliance of the social report.

THE SUPERVISORY BOARD

On 12/09/2018, the Board of Directors of the SAME Foundation adopted an Organisation, Management and Control Model of the Foundation pursuant to Legislative Decree 231/2001, as amended, concerning the so-called "administrative liability of legal persons".

This Model entailed in particular:

- the adoption of a Code of Ethics (see paragraph 8.3);
- the establishment of a Supervisory Board.

The current Supervisory Board of the SAME Foundation - EF was appointed in continuity with that of the previous Foundation, with the notarised minutes of 13/12/2022.

It will remain in office until the approval of the financial statements for 2024.

It is composed as follows:



Giancarlo Enrico Besia



Angelo Carlo Colombo



Ivano Volpon

The Supervisory Board has the task of supervising:

- the effectiveness and adequacy of the Organisational Model in relation to the structure of the Foundation and its effective capacity to prevent the commission of offences;
- effective compliance with the provisions of the Model by the statutory bodies and other Addressees;
- the appropriateness of updating the Model itself, where there is a need to adapt it in relation to changed conditions of the Foundation and/or regulations.

To this end, the Supervisory Board has adopted its own Rules of Procedure in which its supervisory tasks are better specified.

The Board meets whenever deemed appropriate and in any event at least twice a year.

The Supervisory Board held the following meetings in 2022:

Date	Participants	Main agenda items	Decisions
25/02/2022 (SAME Foundation)	2 out of 3	Approval of the Plan of Activities and Controls for 2022	Approved
		Approval of the Report of the Supervisory Board's activities in 2021	Approved
		Information flows	No critical issues
		Regulatory changes and updating of the Organisation, Management and Control Model	Need to update the Model, with the support of external consulting companies
19/07/2022 (SAME Foundation)	3 out of 3	Review and approval of the financial statements	Approved
		Information flows	No critical issues
03/10/2022 (SAME Foundation)	3 out of 3	Information flows (RUNTS application)	Awaiting confirmation of registration for RUNTS
24/11/2022 (SAME Foundation)	2 out of 3	Information flows	Acknowledgement of registration with RUNTS as an Ente Filantropico

In 2022, the Supervisory Board received no reports of unlawful conduct (whistleblowing).



OPERATIONAL STRUCTURE

The operational structure of the SAME Foundation - EF corresponds with the governance and administration structure described in the previous paragraphs.

The Foundation has no employees or volunteers.

External collaborators may be employed for certain projects, as detailed in paragraph 5.1.

STAKEHOLDERS

A stakeholder is defined in the Guide to Social Responsibility (UNI EN ISO 26000:2020, point 2.20) as "an individual or group that has an interest in any of the decisions or activities of an organisation".

The SAME Foundation - EF has identified eight stakeholder categories.

The following table shows the relationship and involvement of each of them during the year:

Stakeholder category	Description	Involvement in the reporting year
1. Foundation Bodies	They define the guidelines and administer the Foundation	See paragraph 4.
2. External collaborators	They actively work on the implementation of projects	In 2022, the collaboration with Prof. Antonio Bonetti continued, for projects at the Diocese of Same and at Zeneti, both in Tanzania.
3. Backers	Disburse the necessary funds for project implementation	The only backers were, in continuity with the past: SAME DEUTZ-FAHR Italia S.p.A. and SDF S.p.A. (see paragraph 7).
4. Project beneficiaries	They are the recipients of the contributions or works realised through the projects.	See details in paragraph 6.
5. Suppliers	Provide goods and services necessary for the functioning of the Foundation	In 2022, hardware/software suppliers, technical and administrative consultants, advertising agencies, banks and insurance companies were used.
6. Public Administration	The P.A. is not only the beneficiary of some projects (point 4), but also the recipient of statutory payments.	Legal payments (e.g. withholding taxes, social security contributions).
7. Community	The community is one of the beneficiaries of the projects	See details in paragraph 6.
8. Media and press	Report to communicate the Foundation's programmes and achievements	Press releases, website communications, presentation events in Tanzania.

The Foundation does not carry out transactions of a commercial nature, so there are no "customers" in the strict sense.

Human resources

HEADCOUNT AND COMPOSITION

As mentioned above, the SAME Foundation - EF does not have any employees or volunteers.

External collaborators may be employed for certain projects.

In 2022, the only external collaborator was 53-year-old Prof. Antonio Bonetti, with whom collaboration continued on projects at the Diocese of Same and at Zeneti, both in Tanzania.

EDUCATION

In 2022, training for the governance and administration structure and the only external employee dealt with his own training.

In addition, the members of the Board of Directors systematically inform the other members of the Board of Directors on matters for which they are responsible.

FEES AND REMUNERATION

The following remuneration was paid to the members of the management and control bodies and the external collaborator mentioned above:

Name	charge	Remuneration 2022	Date first appointed SAME Foundation - EF	Date first appointed Foundation
Francesco Carozza	Chairman	none	13/12/2022	15/06/2017
Aldo Carozza	Deputy Chairman	none	13/12/2022	15/06/2017
Luisella Cassani Carozza	BoD Member	none	13/12/2022	15/06/2017
Lodovico Bussolati*	BoD Member	none	13/12/2022	15/06/2017
Marco Magnifico	BoD Member	none	13/12/2022	15/06/2017
Francesco Natta	BoD Member	none	13/12/2022	15/06/2017
Silvia Pansieri	BoD Member	none	13/12/2022	15/06/2017
Ivano Volpon	BoD Secretary	none	13/12/2022	14/12/2017
Antonio Bonetti	Scientific Committee Chairman	none	13/12/2022	19/04/2021
Francesco Carozza	SC member	none	13/12/2022	19/04/2021
Aldo Carozza	SC member	none	13/12/2022	19/04/2021
Lodovico Bussolati	SC member	none	13/12/2022	19/04/2021
Francesco Natta	SC member	none	13/12/2022	19/04/2021
Ivano Volpon	SC member	none	13/12/2022	19/04/2021
Vittorio Tosi	Control Body	none	13/12/2022	15/06/2017
Giancarlo Enrico Besia	Supervisory Board Member	euro 500	13/12/2022	12/09/2018
Angelo Carlo Colombo	Supervisory Board Member	euro 500	13/12/2022	12/09/2018
Ivano Volpon	Supervisory Board Member	euro 500	13/12/2022	12/09/2018

* Managing Director since 18/04/2023

Antonio Bonetti	External Collaborator	euro 21,000
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Objectives and activities

Enthusiasm. Humility. Tenacity.

In 2022, our activities continued to be guided by the three core values of SAME's founder, Francesco Cassani.

All activities were consistent with the Foundation's statutory activities (see 3.2).

On the following pages, we present a summary of the projects launched or continuing during the year, in the form of summaries, which illustrate:

- Project title
- Launch year
- Beneficiaries
- Project objectives
- Resolved disbursements (2022 budget)
- Disbursements made in 2022
- Activities and results in 2022
- Future objectives and challenges

No amounts were disbursed to natural persons.

In order to continue and expand our work in the coming years, the Board has identified a number of key areas for action:

- broadening the base of backers (currently exclusively SDF S.p.A. and SAME DEUTZ-FAHR Italia S.p.A.), also targeting donations from third parties (see paragraph 7);
- application for the 5x1000 income tax donation programme, following registration in the National Single Register of the Third Sector.

Cascina Ganassina Renovation



Città di
TREVIGLIO



Launch year	2017
Beneficiaries	Municipality of Treviglio Gaetano Cantoni Agricultural Secondary School
Project objectives	Create more suitable spaces for practice, training and knowledge of the most advanced agricultural techniques. For this reason, the Municipality of Treviglio, in collaboration with the Province of Bergamo and the Gaetano Cantoni Agricultural Secondary School, has provided financial support for the renovation of Cascina Ganassina, a building dedicated to the practical activities of the educational programme.
Resolved disbursements (2022 budget)	€ 388,108
Disbursements made in 2022	€ 43,737
Activities and results in 2022	The finishing touches approved at the Board meeting of 12/04/2022 were made. The workshops are now usable by the students. The multi-purpose workshop is already set up with equipment for winemaking and honey production.
Future objectives and challenges	The disbursement in 2022 was partial compared to the budget, pending details of the costs incurred by the municipality of Treviglio. The Institute has signed an undertaking to take responsibility for the care and maintenance of the building.

Scholarships and trip to Tanzania for Cantoni Agricultural Secondary School students



Launch year	2019 (scholarships) and 2022 (trip to Tanzania)
Beneficiaries	Quattro Stagioni Association (Cantoni School parents association) and Gaetano Cantoni Agricultural Secondary School
Project objectives	<p>Providing scholarships to deserving students. Giving students the opportunity to have a closer look at projects in the Diocese of Same, Tanzania, and to foster cultural exchange between students.</p> <p>Promoting the human, social and cultural growth of the students, through personal training and education for active citizenship, by involving them in the development projects that the Same Foundation coordinates and implements in Tanzania in the Diocese of Same.</p>
Resolved disbursements (2022 budget)	€ 8,300 (€ 800 for scholarships and € 7,500 for travel)
Disbursements made in 2022	€ 6,534 (€ 800 for scholarships and € 5,734 for travel)
Activities and results in 2022	<p>The awarding of scholarships took place in May.</p> <p>The trip took place in late October-early November 2022, involving 14 students and 2 teachers.</p>
Future objectives and challenges	It is planned to repeat both initiatives in 2023.

La Quercia di Mamre voluntary organisation



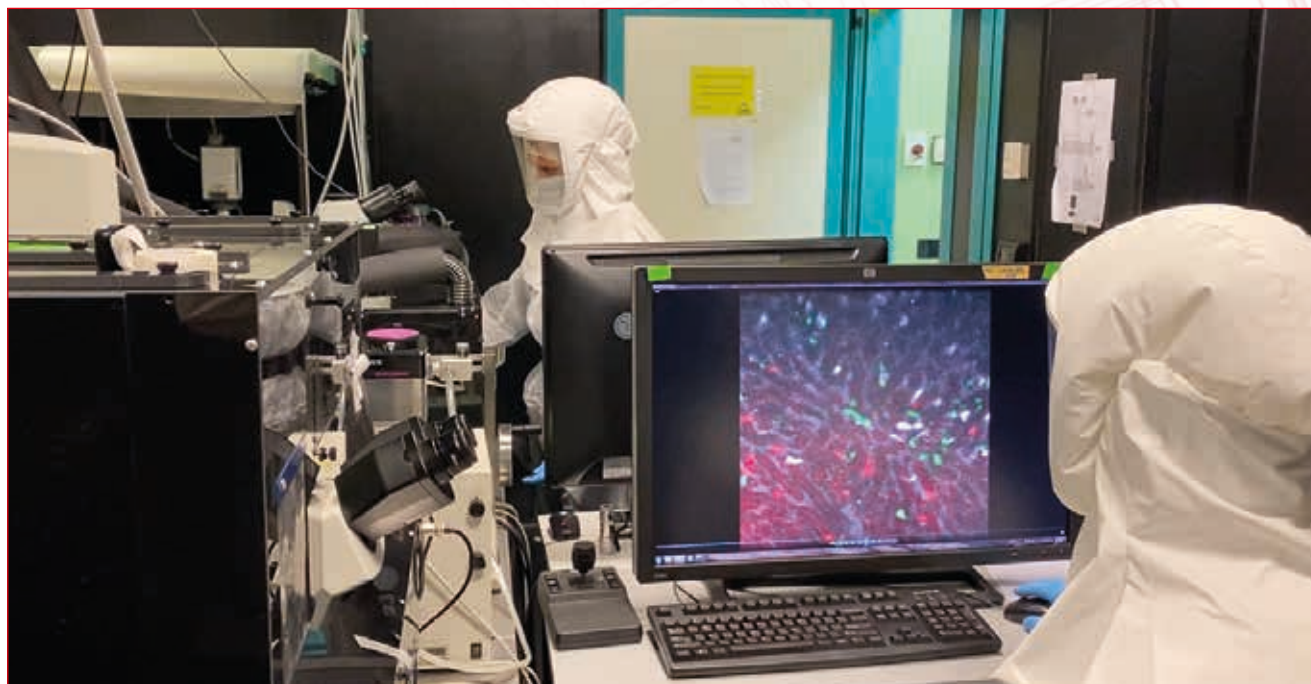
Launch year	2020
Beneficiaries	La Quercia di Mamre voluntary organisation (Treviglio soup kitchen)
Project objectives	Helping to distribute hot meals to those in need, as well as food to the homes of families who cannot get to the soup kitchen site.
Resolved disbursements (2022 budget)	€ 14,600
Disbursements made in 2022	€ 14,600
Activities and results in 2022	The disbursements was used to run the soup kitchen and to distribute food on a weekly basis to needy families in Treviglio and the surrounding area, as well as to purchase kitchen equipment (oven, dishwasher, two tables with stainless steel shelves).
Future objectives and challenges	<p>The Foundation is in the process of supporting the following projects planned by the Quercia di Mamre for 2023, in order of priority:</p> <ul style="list-style-type: none"> • installation of solar power systems; • new interior space for storeroom extension.

State Police 170th Anniversary of Foundation



Launch year	2022
Beneficiaries	State Police
Project objectives	Supporting an initiative to honour the city of Bergamo, its suffering and perseverance during the pandemic.
Resolved disbursements (2022 budget)	€ 10,000
Disbursements made in 2022	€ 10,000
Activities and results in 2022	Contribution to the State Police concert in Bergamo on 10 June 2022.
Future objectives and challenges	-

Covid-19 Emergency Research (Prof. Guidotti)



Launch year	2022
Beneficiaries	San Raffaele Hospital, Milan
Project objectives	Identification of new SARS-CoV-2 major protease inhibitors antiviral drugs to prevent Covid-19 and future coronavirus pandemics.
Resolved disbursements (2022 budget)	€ 500,000
Disbursements made in 2022	€ 250,000
Activities and results in 2022	As this is a research project, the results will be assessable at its conclusion. At the moment, the objectives appear to be achievable.
Future objectives and challenges	The project will continue in 2023 and 2024 to reach a total contribution of € 1,500,000, to be disbursed periodically based on progress reports, which is why the amount disbursed was less than budgeted.

Amici di URI Association, NPO (Prof. Montorsi)



Launch year	2018
Beneficiaries	San Raffaele Hospital in Milan - Amici di URI Association, NPO
Project objectives	Supporting scientific research in urology
Resolved disbursements (2022 budget)	€ 5,000
Disbursements made in 2022	€ 5,000
Activities and results in 2022	The contribution is in support of the Association's institutional activities and does not relate to a specific project
Future objectives and challenges	The project will continue in 2023.



Launch year	2017
Beneficiaries	Comunità Nuova NPO - Don Gino Rigoldi Foundation
Project objectives	Barrhouse is an educational community that welcomes children aged five to thirteen from struggling families.
Resolved disbursements (2022 budget)	€ 76,000
Disbursements made in 2022	€ 76,000
Activities and results in 2022	<p>Thanks in part to our financial support, 10 children between the ages of 7 and 12 were taken on at the request of the local social services because they came from struggling families. All the children successfully completed their school year and attended sports and recreational events.</p> <p>Barrhouse works with social services, schools, associations (sports clubs, oratories, CTLs, etc.) in the area and offers training courses to help families regain their parental status.</p>
Future objectives and challenges	The project will continue in 2023

A home to start a new life



Launch year	2022
Beneficiaries	The Don Gino Rigoldi Foundation
Project objectives	To provide young couples in which one member has been recently released from a correctional facility the fundamental residential autonomy needed in order to start a family and create a new life.
Resolved disbursements (2022 budget)	€ 200,000
Disbursements made in 2022	€ 200,000
Activities and results in 2022	<p>Provide low-rent housing for families and young people in severe financial or social hardship.</p> <p>"A home to start a new life", currently has 12 flats (7 three-roomed and 5 two-roomed) for young people and families who need a period of support, not just accommodation, to achieve full independence. The project team consists of four educators. At the moment, five young people and nine families for a total of 33 people are housed.</p>
Future objectives and challenges	<p>The project will continue in 2023 with:</p> <ul style="list-style-type: none"> • supporting students up to graduation level • training and job placement activities <p>Our aim for the coming years is to gradually increase the number of homes.</p>

SIPEC Foundation - Il Tetto Association



Launch year	2017
Beneficiaries	SIPEC Foundation - Il Tetto Association
Project objectives	Support for the SIPEC Foundation to provide housing independence for families and non-families belonging to vulnerable groups and for the distribution of food to the most needy (Operation "Daily Bread" [Pane quotidiano]). The distribution takes place in Brescia and benefits more than 70 people.
Resolved disbursements (2022 budget)	€ 10,000
Disbursements made in 2022	€ 10,000
Activities and results in 2022	<p>The "Daily Bread" initiative is particularly valuable in view of the continuing worsening economic conditions faced by many individuals and households.</p> <p>The Association also works to help individual students to find accommodation and jobs, and in supporting some students in difficulty in their studies.</p>
Future objectives and challenges	The project will continue in 2023.

San Patrignano Cooperative



Launch year	2019
Beneficiaries	San Patrignano Cooperative
Project objectives	Contributing to the reception of people suffering from addiction and marginalisation. The SAME Foundation collaborates with this organisation which has become a home for many young men and women who have lost their way, and a family for those who need to regain their self-esteem, dignity, sense of responsibility, and enthusiasm.
Resolved disbursements (2022 budget)	€ 10,000
Disbursements made in 2022	€ 10,000
Activities and results in 2022	Support for the activities of the San Patrignano Community, which offers personalised rehabilitation programmes according to the different characteristics and needs of the residents, with the possibility of being trained to work or resume their studies.
Future objectives and challenges	The project will continue in 2023.

Supporting Ukrainian refugees



Launch year	2022
Beneficiaries	Don Giuseppe Tedesco - Parish of San Giuseppe, Busto Arsizio Eskenosen Family Association
Project objectives	Providing support for Ukrainian refugees who arrived in Italy following the Russian invasion that started in February 2022.
Resolved disbursements (2022 budget)	€ 20,200 (of which € 19,200 for the Parish and € 1,000 for Eskenosen)
Disbursements made in 2022	€ 40,200 (of which € 34,200 for the Parish and € 6,000 for Eskenosen)
Activities and results in 2022	<p>Parish of San Giuseppe:</p> <ul style="list-style-type: none"> • The number of people helped varied between 25 and 28, mostly children and young people; • Reception, inclusion and bonding activities, offering Ukrainian children a place to socialise and a source of recreation • Covering current expenses for refugee accommodation and support • Providing children with school supplies and after-school support • Supporting adults through "work grants" <p>Eskenosen Association:</p> <ul style="list-style-type: none"> • Support for the "Peace Challenge" project, which aims to provide practical support to Ukrainian families fleeing war.
Future objectives and challenges	The project will continue in 2023, based on the evolution of the conflict and its consequences.

FAI - The Italian Environmental Fund



Launch year	2018
Beneficiaries	The Italian Environmental Fund (FAI - Fondo Ambiente Italiano)
Project objectives	Supporting FAI by paying membership fees
Resolved disbursements (2022 budget)	€ 5,000
Disbursements made in 2022	€ 5,000
Activities and results in 2022	Payment of membership fee (€ 5,000)
Future objectives and challenges	The project will continue in 2023.

Monte Fontana Secca and Col de Spadaròt



Launch year	2021
Beneficiaries	The Italian Environmental Fund (FAI - Fondo Ambiente Italiano)
Project objectives	<p>The Monte Fontana Secca and Col de Spadaròt area was donated to the FAI in April 2015 to help conserve and promote it.</p> <p>The objectives of the project are:</p> <ul style="list-style-type: none"> • Restoration of the alpine pasture • Complementing traditional alpine pasture activity with the provision of basic services • Environmental sustainability • Building a training and educational centre • Commemorating the war • Building student accommodation for apprenticeships
Resolved disbursements (2022 budget)	€ 150,000
Disbursements made in 2022	None
Activities and results in 2022	Activities postponed until 2023.
Future objectives and challenges	<p>The budgeted amount could not be disbursed because the start of the construction site, originally scheduled for June 2022, was postponed by one year due to timing related to the public procurement process and the required approval of the Boundary Municipalities Fund.</p> <p>The project is scheduled to start in 2023.</p>

Bergamo Science Association



Launch year	2019
Beneficiaries	Bergamo Science Association
Project objectives	Supporting the Bergamo Science Association with participation in the annual event.
Resolved disbursements (2022 budget)	€ 35,000
Disbursements made in 2022	€ 35,000
Activities and results in 2022	<p>Participation in the 20th edition of BergamoScienza, which took place from 29 September to 16 October 2022, with:</p> <ul style="list-style-type: none"> • inclusion of the SAME Foundation logo among the main supporters of the 20th edition; • support for the 8 October lecture by Marco Annoni on the topic: "Effective altruism: when science helps us to help".
Future objectives and challenges	There are no plans to continue the project in 2023 as it is no longer deemed to be in line with the Foundation's objectives.

Zeneti Tanzania



Launch year	2019
Beneficiaries	Solidarietà Passionista, NPO
Project objectives	Construction and development of a hospital to provide primary and basic health care and analysis to the local community.
Resolved disbursements (2022 budget)	€ 35,000
Disbursements made in 2022	€ 55,000
Activities and results in 2022	<ul style="list-style-type: none"> • Setting up an outpatient clinic for AIDS patients • Building accommodation for hospital doctors
Future objectives and challenges	<p>The project will continue in 2023 with:</p> <ul style="list-style-type: none"> • Completion of equipping the AIDS clinic • Solar power system upgrade • Completion of the irrigation system with the purchase of a motor pump to produce fruit and vegetables for the hospital and local communities.

Same Diocese - Tanzania



Launch year	2018
Beneficiaries	Territory of the Same diocese, located in the southern part of the Kilimanjaro region in Tanzania.
Project objectives	Supporting the development of the area and the educational and vocational training of the young people living there.
Resolved disbursements (2022 budget)	€ 234,806
Disbursements made in 2022	€ 234,806
Activities and results in 2022	<ul style="list-style-type: none"> • Building of the St. Jacobus Agricultural College, opened on 3 November. • Purchase of 3 tractors • Training for vehicle repairers • Purchasing tools for farmers
Future objectives and challenges	<p>The project will continue in 2023 with</p> <ul style="list-style-type: none"> • Building and related furnishing of a library, equipped workshop and two classrooms, as well as fitting out of women's dormitory, guest house and walkways at St Jacobus Institute • Intensive training for 100 farmers in improved farming techniques, agribusiness and cooperative organisation • Support for the Diocese to purchase two Toyota Land Cruiser vehicles • Building of water wells in Kirya and Same/St.Jacobus, and well placement in Karamba Ruvu and Marwa • Start of collaboration with the Ruaha Catholic University (Tanzania) and the State University of Milan to set up a course in agriculture and economics at the newly established Faculty of Agriculture in Iringa • Purchase of physiotherapy materials, wheelchairs and mobility aids for the "Mama Kevina" centre for disabled children of the Diocese of Same • Trees for Same Project: completion of fruit and plant nursery and distribution of seedlings to cooperative farmers in Same.

Economic-financial situation

The SAME Foundation - EF has no movable or immovable assets of its own, apart from the available endowment of liquid assets functional to the purposes of the Foundation. This allocation amounted to **€ 201,572** at the beginning of the period and **€ 509,456** at the end of the period.

In addition to the available endowment, there is a restricted endowment of **€ 52,000**, as per the regulations in force prior to its transformation into a Ente Filantropico.

Economic contributions were received exclusively from:

- **SAME DEUTZ-FAHR Italia S.p.A. (€ 1,150,000 total)**
- **SDF S.p.A. (€ 200,000 total)**

Disbursements made (see paragraph 6) amounted to **€ 995,877**

No active fundraising was done in 2022. No donations were received in the current account listed under the menu item "Donations" on the website.

A summary of the economic data from the Financial Statements for 2022 and 2021, to which we refer you for further details, is also provided:

	31/12/2022	31/12/2021
Revenues and income	€ 1,350,000	€ 900,001
Production value	€ 1,350,000	€ 900,001
Production costs	€ 1,051,027	€ 986,916
Value/cost difference	€ 2,989.73	€ -86,915
Total financial income and expenses	€ 2	0
Profit before taxes	€ 298,975	€ -86,915
Taxes	0	0
Profit/loss for the year	€ 298,975	€ -86,915

The Board of Directors and the Control Body did not note any economic critical issues of any kind.

Other information

COMPLAINTS AND DISPUTES

During the reporting year, no complaints or disputes arose in connection with the contents of this social report.

ENVIRONMENTAL IMPACT

The activities of the SAME Foundation - EF do not have a significant direct environmental impact, as they are mainly related to limited energy consumption for office activities and travel in the course of its activities (particularly to Africa).

It should also be noted that there was no indirect negative impact related to the projects carried out in 2022. On the contrary, some projects have or will have a positive impact, such as those for FAI (Fondo Ambiente Italiano).

Finally, it should be noted that the Foundation does not own any of its own vehicles and that its offices, on loan for use, are located in the historical building of SAME (now SAME DEUTZ-FAHR Italia S.p.A.), which has adopted a certified environmental management system in compliance with ISO 14001:2015.

OTHER COMPANY INFORMATION

As noted (see paragraph 4.7), the SAME Foundation - EF has adopted an Organisation, Management and Control Model pursuant to Legislative Decree 231/2001, as amended.

Under this Model, the Board of Directors approved a Code of Ethics, containing the principles of conduct and rules of behaviour to which all those who work for the Foundation or have relations with it are subject.

The Code of Ethics is made up of the following parts:

- General ethical principles: legality, fairness, transparency, confidentiality and respect for personal dignity;
- Ethical principles in Corporate Governance;
- Ethical principles in relations with Personnel;
- Ethical principles towards third parties;
- Respect for ethical principles and the sanctions and disciplinary system.

The Code of Ethics is freely downloadable from the Foundation's website.

Report of the control body

Independent Report of the Control Body, pursuant to Art. 30, paragraph 7 of the "Third Sector Code" (Legislative Decree 117/2017 as amended)

The Control Body of the SAME Foundation, established in accordance with the provisions of the Articles of Association (Art. 9), audited the 2022 Social Report through:

- an analysis of the completeness and consistency of the document with respect to the applicable guidelines (Ministerial Decree of 04/07/2019);
- an in-depth analysis of qualitative and quantitative aspects considered significant for the Foundation's stakeholders;
- interviews with members of the Board of Directors on the criteria and methods adopted for the preparation of the Financial Statements;
- a sample verification of published data and the process used to derive them.

On the basis of the above activities, no factors emerged for us to conclude that the social aims of the Foundation were not observed, with particular regard to the provisions of Legislative Decree No. 117/2017 (articles 5, 6, 7 and 8) regarding:

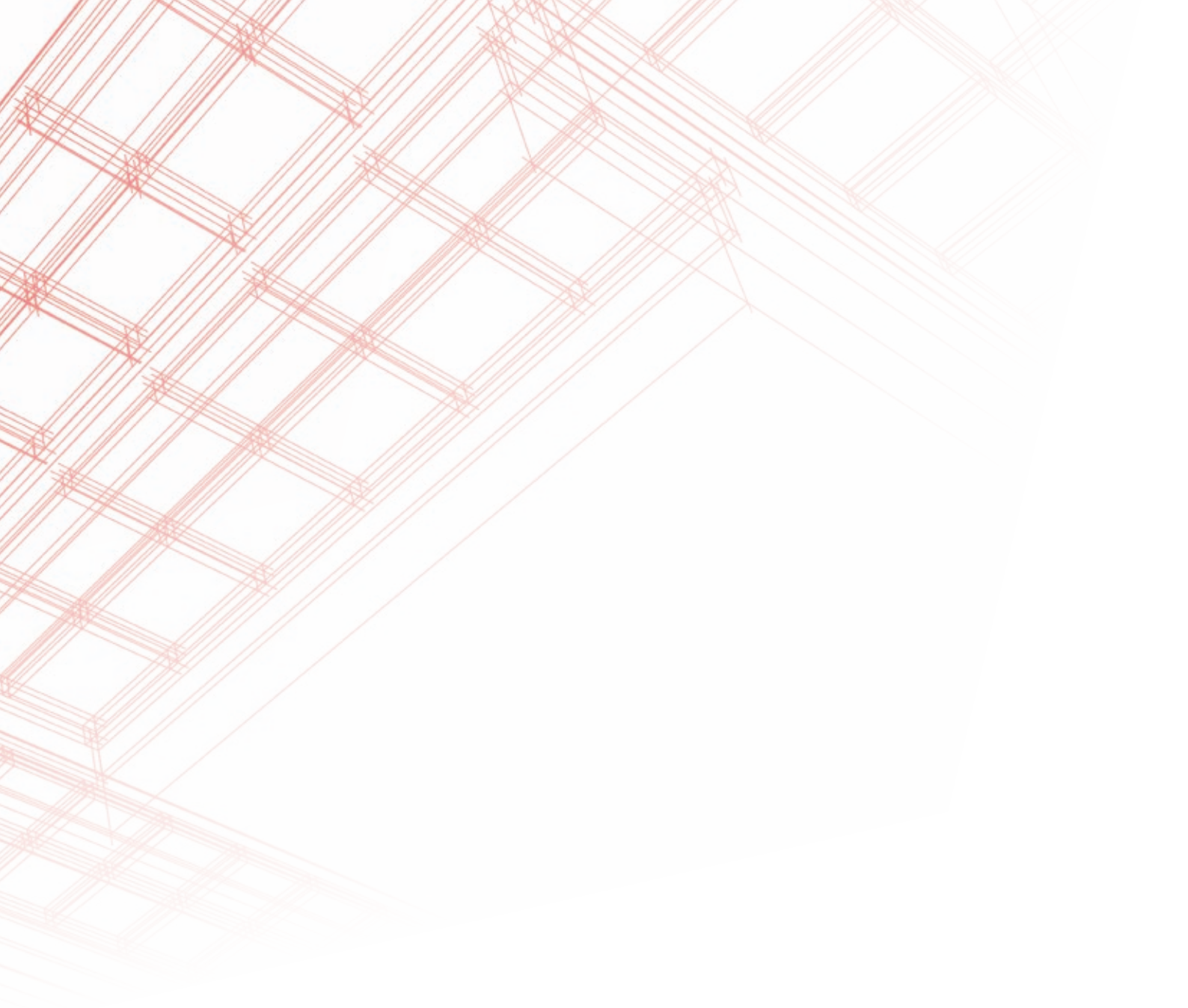
- the carrying out of activities exclusively or principally for the civic purposes of solidarity and social utility;
- the observance, in fundraising activities carried out during the reporting period, of the principles of truthfulness, transparency and fairness in relations with supporters and in compliance with the ministerial guidelines set out in Art. 7, paragraph 2 of the Third Sector Code;
- the pursuit of the non-profit purpose, through the allocation of assets, including all their components (revenues, income, receipts however described) for the performance of statutory activities;
- the observance of the prohibition of distribution, even indirectly, of profits, surpluses, funds and reserves to founders, associates, workers and collaborators, directors and other members of corporate bodies.

As a result of the monitoring carried out, the Control Body therefore expresses a positive opinion on the 2022 Social Report of the SAME Foundation.

Treviglio, 2 aprile 2023

The Control Body: Vittorio Tosi

A handwritten signature in blue ink, appearing to read 'Vittorio Tosi', is written over a horizontal line.



Fondazione SAME - Ente Filantropico - Ente Terzo Settore
Viale F. Cassani, 15 • 24047 Treviglio (BG) • Italia • +39 0363 421 228 • info@fondazionesame.it